

## **APPENDIX 6**

### **Lewisham Local Pension Board**

#### **Training Record (from December 2017)**

	<b>Date</b>	<b>Organiser</b>	<b>Event</b>	<b>Hours</b>
<b><u>Chair</u></b> Stephen Warren	08/02/2018	LCP	De-risking webinar	-
	13/03/2018	Hogan Lovells	'Recent Developments in Pensions' seminar	1.5
	22/03/2018	Baillie Gifford	Multi-asset training	-
	28/03/2018	Willis Towers Watson	'The Stars Align' breakfast seminar	-
	19/04/2018	Invesco/Cambridge Judge Business School	Investment Lectures	3.0
	10/05/2018	SPS Conferences	'ESG and Sustainable Investments for Pension Funds' conference	7.0
	14/05/2018	Willis Towers Watson	2018 Pensions and Savings conference	-
	27/06/2018	CIPFA	LGPS Local Pension Boards – Three Years On	6.5
	18/09/2018	LCP	Annual Pensions Conference	-
	02/10/2018	Willis Towers Watson	'Thinking Ahead' breakfast seminar	-
	13/11/2018	Hogan Lovells	'Recent Developments in Pensions' seminar	-
	21/11/2018	LCP	'The Lloyds Bank GMP Inequalities Judgement' webinar	
	27/02/2019	CIPFA	LGPS Members Spring Seminar	3.5
	31/05/2019	Hymans Robertson	LGPS Good Governance Project webinar	1.0
<b><u>Employee Rep</u></b>				
Elizabeth Sclater	22/02/2018	Ealing Council	Pension Board and Committee Members Training	3.5
	15/03/2018	SPS Conferences	Local Authority Pension Fund Investment Issues	7.0
	27/06/2018	CIPFA	LGPS Local Pension Boards – Three Years On	6.5
	26/06/2019	CIPFA	LGPS Local Pension Board Annual Event	6.0
<b><u>Employee Rep</u></b>				
Gary Cummins				
<b><u>Employer Rep</u></b>				
Adam Bowles	26/06/2019	CIPFA	LGPS Local Pension Board Annual Event	6.0

<b>Employer Rep</b>				
Alex Bush				

### Member Progress against the Pension Regulator's Public Service Toolkit

Module	Stephen Warren	Elizabeth Sclater	Gary Cummins	Adam Bowles	Alex Bush
<b>Courses</b>					
Conflicts of interest	Pass				
Managing risk and internal controls	Pass				
Maintaining accurate member data	Pass				
Maintaining member contributions	Pass				
Providing information to members and others	Pass				
Resolving internal disputes	Pass				
Reporting breaches of the law	Pass				

### Member Progress against the Pension Regulator's Toolkit

Module	Stephen Warren	Elizabeth Sclater	Gary Cummins	Adam Bowles	Alex Bush
<b>Core Modules</b>					
Introducing pension schemes	Pass				
The trustees role	Pass				
Running a scheme	Pass				
Pensions law	Pass				
An introduction to investment	Pass				
<b>Essential learning for trustees of DB schemes only</b>					
How a DB scheme works	Pass				
Funding your DB scheme	Pass				
DB recovery plans, contributions and funding principles	Pass				
Investment in a DB scheme	Pass				
<b>Essential learning for trustees of DC schemes only</b>					
How a DC scheme works (2014)	Pass				
Investment in a DC scheme	Pass				

